

PURTILL

FINANCIAL LLC

WEALTH MANAGEMENT & FINANCIAL ADVISORY SERVICES



Cleveland-based Purtil Financial LLC named as top advisor

Highland Heights, OH- Cleveland-based financial advising and wealth management firm Purtil Financial LLC was recently named to Financial Advisor Magazine's 2009 Top Registered Investment Advisor Ranking. There were over 30,000 registered investment advisors who were eligible and Financial Advisor created a listing of 380 of the leading firms. From Financial Advisor Magazine: "We salute these Registered Investment Advisor firms for their business acumen and commitment to client service. It is an extraordinary accomplishment to grow a business in this challenging economy."

Among the 380 firms listed, 310 of those firms saw assets under management decline in 2008. Among the Ohio firms listed, Purtil Financial ranked 1st in percentage growth in assets from 2007 to 2008 and ranked 4th nationally. Among all the participants Purtil Financial ranked 11th in percentage growth in assets per client and 36th in percentage change in number of clients.

Purtil Financial LLC is a fee-only wealth management and financial advisory firm registered in the States of Ohio and Florida as a Registered Investment Advisor with offices in Highland Heights, OH, Vermilion, OH and Fort Myers Beach, FL. The firm currently has \$16 million in assets under management and serves about 60 client families. Purtil Financial is one of a limited number of NAPFA (National Association of Personal Financial Advisors) registered financial advisers in the Cleveland area. Purtil Financial LLC provides investment management, retirement planning and tax planning services and currently has four professionals on its staff. The firm's website is:

www.PurtilFinancial.com