

PURTILL

FINANCIAL LLC

WEALTH MANAGEMENT & FINANCIAL ADVISORY SERVICES



New Office Opening for Cleveland-based Purtill Financial LLC

Highland Heights, OH- Purtill Financial LLC announces the opening of a new location in Highland Heights, OH, a near eastside suburb of Cleveland, OH. The office is located at 38 Alpha Park and will be the new main office location for the wealth management firm.

According to firm President Donald Purtill, “We are excited to add this office location as our new home base. Our clients are our number one priority and now we have access to everything we could ever need to service our clients all in one location and to provide service to multiple clients at one time.” The office features state of the art technology to assist in client presentations in a professional and comfortable environment. The office’s proximity to interstate highways also provides a central meeting place for clients from all over Northeast Ohio.

The firm is currently able to accept one to two new clients per month. With the addition of the new office Purtill Financial is able to offer prospective clients initial consultations and portfolio reviews at no charge. “We think the new space will provide a great meeting environment to engage potential clients and really show them the value our services offer them,” stated Purtill. Those interested should call the firm’s office at (440) 484-5340.

Purtill Financial LLC is a fee-only wealth management and financial advisory firm registered in the States of Ohio and Florida as a Registered Investment Advisor with offices in Highland Heights, OH, Vermilion, OH and Fort Myers Beach, FL. The firm currently has \$20 million in assets under management and serves more than 60 client families. Purtill Financial is one of a limited number of NAPFA (National Association of Personal Financial Advisors) registered financial advisers in the Cleveland area. Purtill Financial LLC provides investment management, retirement planning and tax planning services and currently has three professionals on its staff. The firm’s website is: www.purtillfinancial.com.